"Think Battery" – Becoming more dynamic in energy consumption

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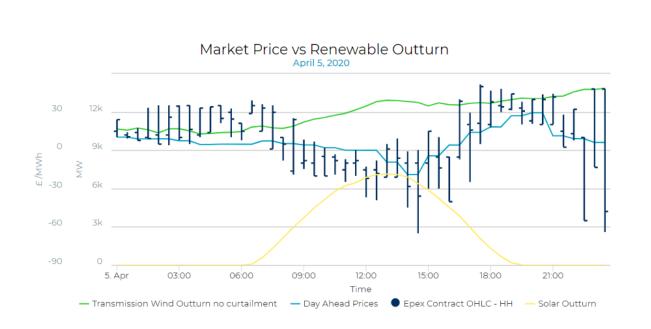
A humble request from a macro energy expert:

Start space heating/cooling in a "range mode" (i.e. between 20-25 Celsius):

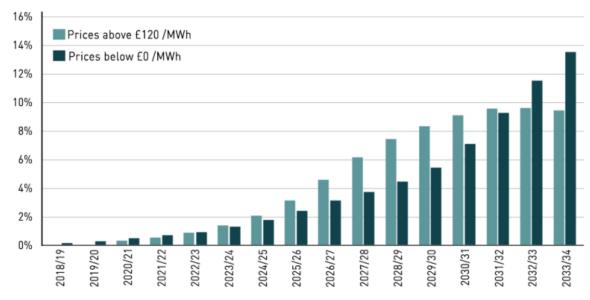
1. Overheat (in Winter)/overcool (in Summer) when decarbonised energy is abundant;

2. Underheat (in Winter)/undercool (in Summer) when decarbonised energy is scarce.

The "new normal" – negative pricing and/or major renewable curtailment, high price volatility



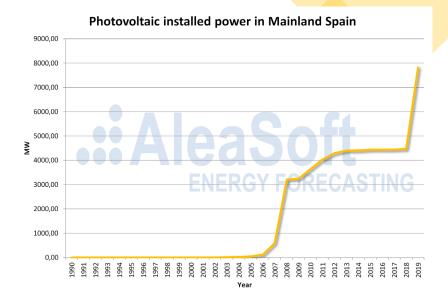
Times per year that wholesale power prices are below zero or above £120 /MWh

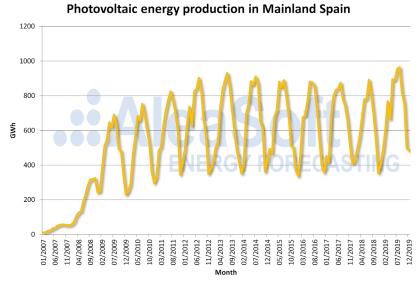


Source: Cornwall Insight

We have too much decarbonized energy in particular time periods

- A logical and unavoidable implication of intermittency.
- The problem remains with us for decades.
- Consuming "overbuilt" energy shall/could enhance decarbonization.
- The cheapest energy is not only the saved energy anymore. We
 have to consume the "overbuilt" decarbonized energy en masse,
 in order to save a fraction carbonized energy later.



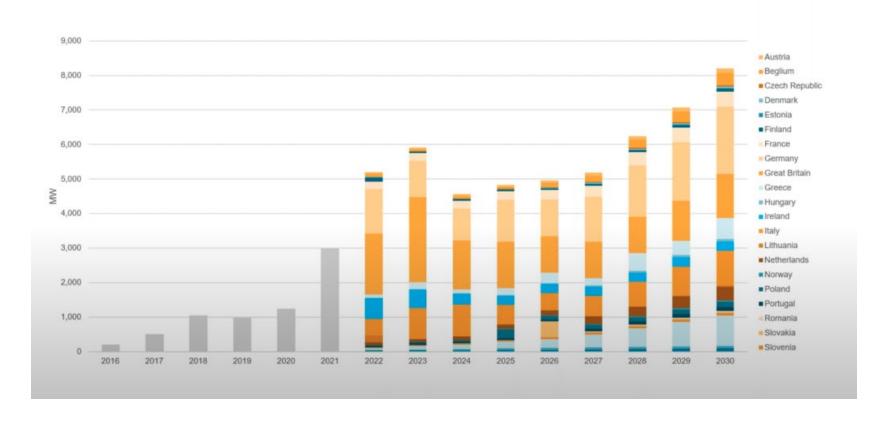


Do not expect a swift solution from batteries

- Storage flexibility shall only sufficiently increase by e-mobility from the mid-2030s.
- May respond to intra-day challenges, intra-week and intra-month perspectives will remain challenging in the decades to come.

Forecast annual battery installations (MW)





What can be used as a "battery" in municipal energy consumption?

- Energy communities Nice idea, but too slow, too sophisticated and focus on the wrong part of the network.
- Dynamic pricing/smart charging Part of the solution, but without accompanied technological solutions and demand management
 practices, it will fall short of expectations.
- E-mobility/stationary batteries Comes too late and will provide only a gradual advancement, not sufficient for the 2050 goals.
- Agressive demand management Using "alternative batteries" Storage heat in walls, heatwater.



What do municipalities need to facilitate dynamic consumption?

Contract with dynamic pricing



Some overcapacity, smart meters

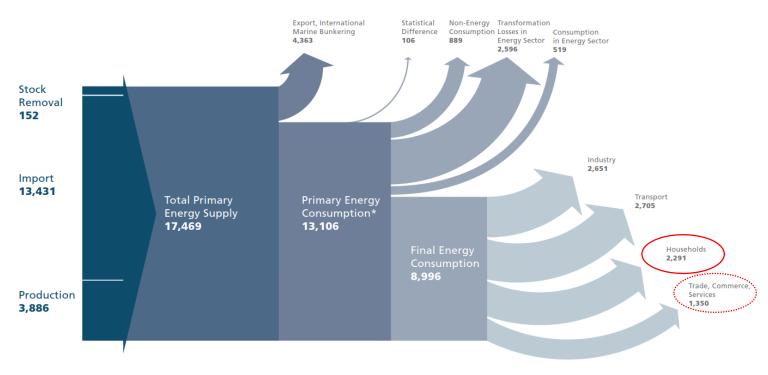


Social support and sacrifice



Space heating/cooling is the single biggest (besides transportation) segment of energy consumption

Energy Flow Chart for the Federal Republic of Germany in 2018* Petajoule (PJ)



Deviations from the total amounts are due to rounding.

The total proportion of renewable energy sources of the primary energy consumption is 13.8 %.

29,3 Petajoule (PJ) ≙1 Mio. t SKE

Source: Arbeitsgemeinschaft Energiebilanzen 09/2019

^{*} Data preliminary.

Thank You for Your attention!