

Horisont 2020 – KOV projektikirjutamise koolitus

Tartu 08.12.2017



Täna:

- Meenutame raamprogrammi põhitõdesid
- Süveneme osalejaportaali
- Käivitame projektitaotluse ettevalmistamise protsessi ja hakkame planeerima projekti tegevusi
- Räägime veel kord rahast ja paneme kokku projekti eelarve
- Otsime partnerit ja teeme erinevaid praktilisi harjutusi ©
- Kontrollime mälu © © ©



Kordamisküsimused:

- Kuidas nimetatakse 8. raamprogrammi?
- Mis on tööprogramm?
- Millised on miinimumnõuded konsortsiumile?
- Kuidas leida partnereid?
- Milline dokument on partnerite vaheliste probleemide lahendamise aluseks?
- Mis on kaudsed kulud?



Osalemise reeglid I

Miinimumtingimused

- Koostööprojekt (teadusprojekt)
 - Vähemalt 3 juriidilist isikut 3 erinevast liikmesriigist või assotsieerunud riigist, kes on üksteisest sõltumatud
- Euroopa Teadusnõukogu, VKE meetmed, kaasrahastatavad programmid, koordineerimis- ja toetusmeetmed, koolitused ja mobiilsusprojektid:
 - 1 juriidiline isik liikmes- või assotsieerunud riigist

Tööprogrammides saab kehtestada täiendavaid tingimusi (partnerite arv ja asukoht, välistada teatud riikide osalemine jmt)



Osalemise reeglid II

- Horisont 2020 on avatud kõikidele maailma riikidele
- Erinevatel põhjustel võib välistada teatud riikide osalemise jms - tööprogrammis kirjas!
- Kolmandad riigid saavad rahastuse juhul, kui
 - nende kaasamine on Komisjoni meelest konkreetses projektis vajalik ja nende kaasamist soovitatakse tööprogrammis või
 - konkreetse riigi ja Komisjoni vahel on sõlmitud kahepoolne teaduskoostöö leping

Horisont 2020 koostöö



Osalevad riigid

- EU 28 + 16 assotsieerunud riiki
- Island
- Norra
- Albaania
- Bosnia and Hertsegovina
- Makedoonia
- Montenegro
- Serbia
- Türgi
- Israel
- Moldova
- Fääri saared
- Šveits
- Ukraina
- Tuneesia
- Gruusia
- Armeenia

Asutuse tüüp

- Akadeemilised ja teadusasutused
- Ettevõtted, klastrid
- VKEd
- Riigiasutused
- Organisatsioonid



Rollid konsortsiumis

Koordinaator

- jälgib tegevuskava täitmist
- jälgib eelarvet
- suhtleb Euroopa Komisjoniga

Partner, tööpaketi juht

vastutab tööpaketi raames toimuva eest

Partner

- vastutab oma ülesannete eest
- annab aru koordinaatorile ja/või tööpaketi juhile
- esitab oma finantsaruande osalejaportaali kaudu



Olulist I

- Hindamiskriteeriumid:
 - teaduslik/tehnoloogiline tase
 - mõju
 - tegevuste kvaliteet ja efektiivsus
- Hinnetele saab kehtestada lävendeid või kasutada kaalukuse koefitsienti
- Komisjon võib kehtestada üldisest erinevaid rahastusmäärasid või määrata nn ühikuhinnad
- Kaheaastased tööprogrammid, viimane on kolmeaastane
- Ühe- või kaheastmeline hindamine
- Komisjon eelistab kaughindamist



Olulist II

- Taotluste on-line vormidel on suunavad küsimused ja tekstimahu piiraja
- 100% paberivaba protsess
- Klassikalisi läbirääkimisi enam ei toimu
- Partneri majanduslikku seisu kontrollitakse ainult koordinaatorite puhul, kui eelarve ≥ 500 000 €
- Garantiifond 5% eelarvest
- Euroopa Komisjon võib auditeerida teie projekti kuni
 2 aastat pärast viimase makse laekumist



Tegevuste tüübid I

- Teadus-ja innovatsioonitegevused (100%)
- Innovatsioonitegevused
 - 70%, 100% kasumit mittetaotlevatele juriidilistele isikutele
- Koordineerimis- ja toetavad tegevused (100%)
- Kaasfinantseeritavate programmide tegevused
 - ERA-NET
 - Kommertsialiseerimise-eelsed hanked (PCP)
 - Innovaatiliste lahenduste hanked (PPI)
 - Marie Skłodowska-Curie meetmed (eraldi tööprogramm)
 - Euroopa ühisprogramm (ainult EURATOMi tööprogrammis)



Tegevuste tüübid II

Muud tegevused:

- VKEde meetmed
- Erinevad rahastusvahendid
- Auhinnad
 - Uute tehnoloogiate väljatöötamise stimuleerimiseks
 - Erainvesteeringute meelitamiseks teadus- ja innovatsioonitegevusse
- Hanked
 - uuringud,
 - konverentsid,
 - erinevad teenused



Horisont 2020 projekti tüübid

Tegevus	Rahastus- määr	Tavaline eelarve
RIA Teadus- ja innovatsioon	100%	3-8 M€
IA Innovatsioon	70%	2-3 M€
CSA Toetavad tegevused	100%	2 M€
Muud instrumendid*	varieeruv	puudub

^{*} VKE instrument, auhinnad, kommertsialiseerimiseeelsed hanked



Horisont 2020 – osalejaportaal

http://ec.europa.eu/research/participants/portal/desktop/en/home.html

RESEARCH & INNOVATION

Participant Portal

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HOME

Commission

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HOW TO PARTICIPATE EXPERTS

SUPPORT *

A LOGIN







Horizon 2020 Funding

Starting from 1/1/2014

On this site you can find and secure funding for research & innovation projects under the following EU programmes:

- . 2014-2020 Horizon 2020 research and innovation framework programme
- 2007-2013 7th research framework programme (FP7) and Competitiveness & Innov

Vajalik taotleda ligipääs

Non-registered users

- · search for funding
- read the funding guide & download the legal documents
- · check if an organisation is already registered
- · contact our support services or check our FAQs

Registered users

- · submit your proposal
- · sign the grant
- · manage your project throughout its lifecycle





FUNDING OPPORTUNITIES



HOW TO PARTICIPATE



WORK AS AN EXPERT



MY PERSONAL AREA



INFORMATION AND SUPPORT







WHAT'S NEW?



FUNDING OPPORTUNITIES



HOW TO PARTICIPATE



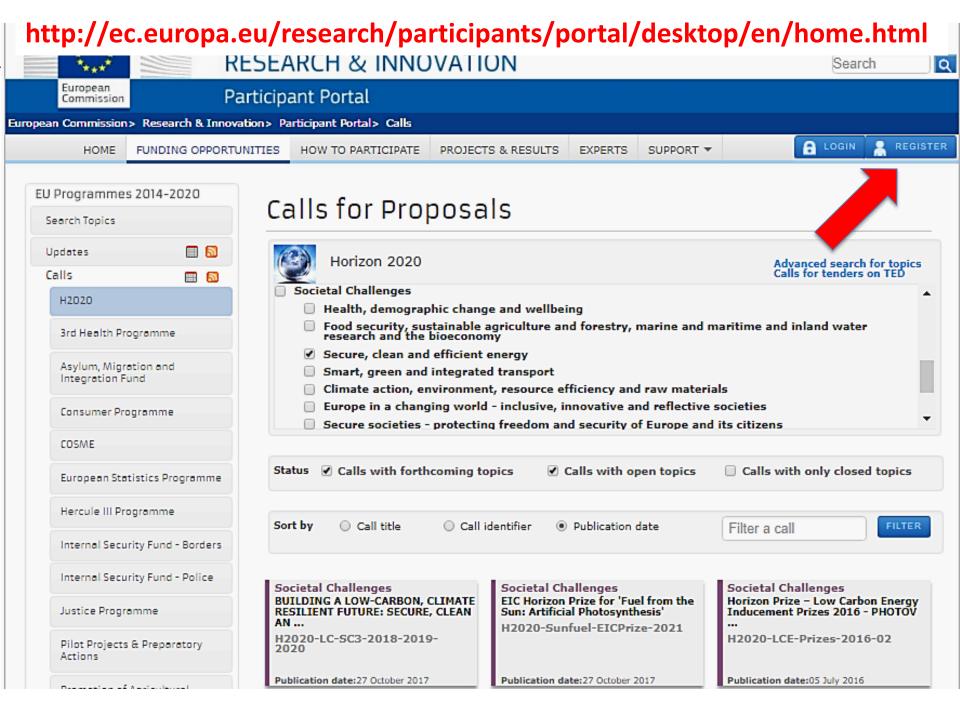
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Login

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Help for external users
First name
Last name
E-mail
Confirm e-mail
E-mail language
English (en)
Enter the code
4 V 6
By checking this box, you acknowledge that you
have read and understood the <u>privacy statement</u>
Create an account







research requires you to authenticate

Sign in to continue



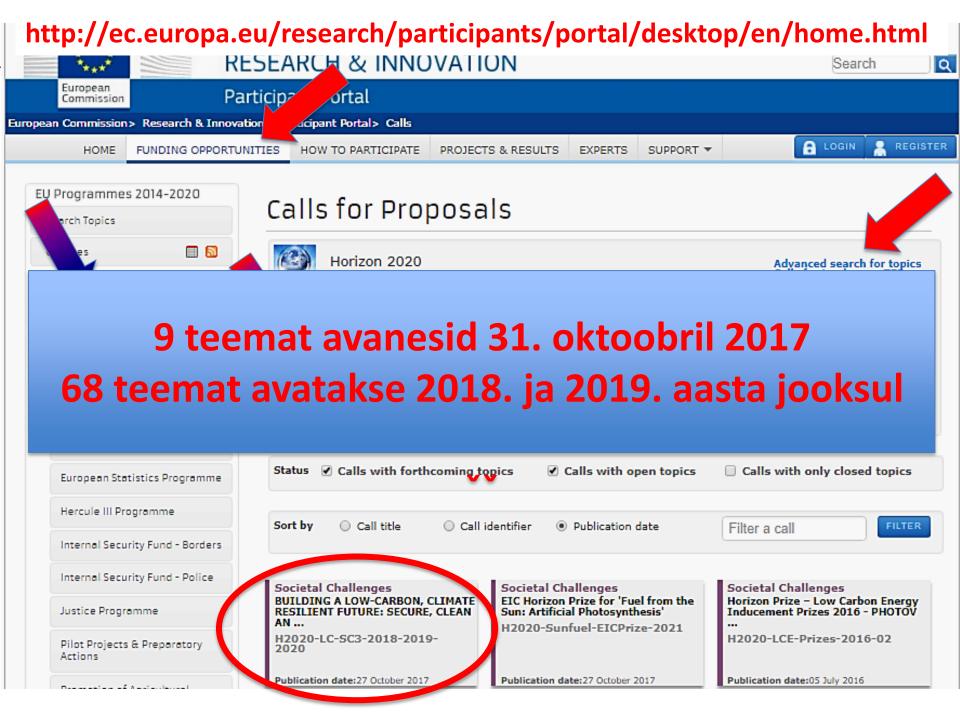
Easy, fast and secure: download the EU Login app

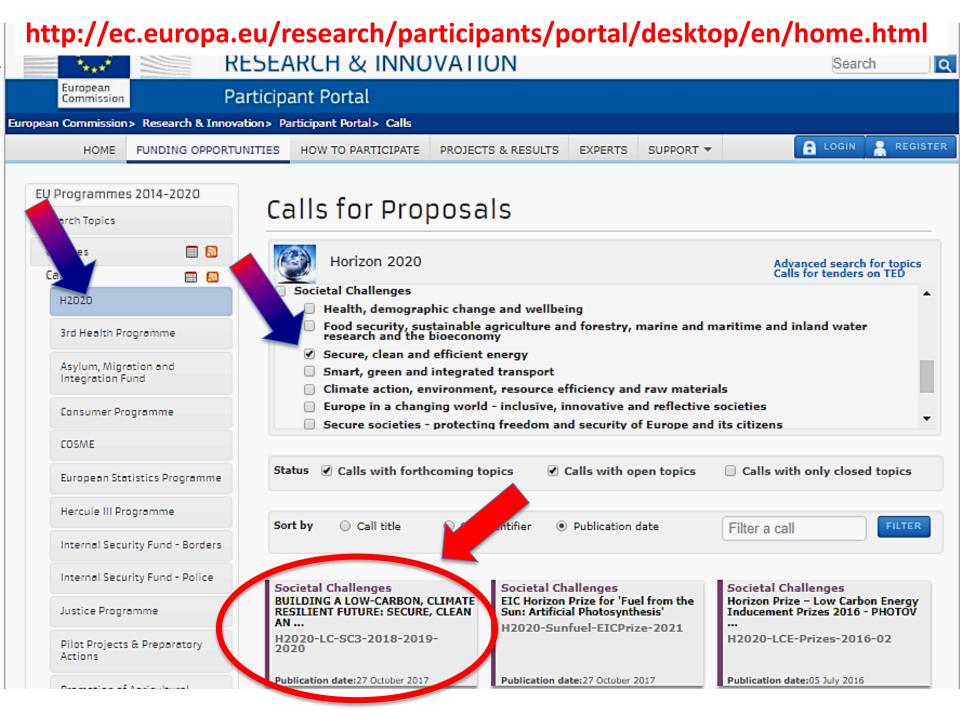






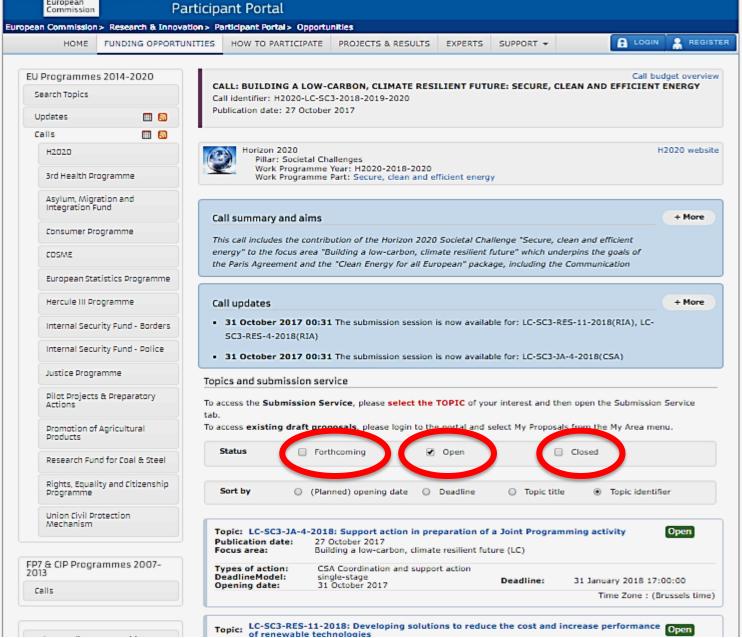


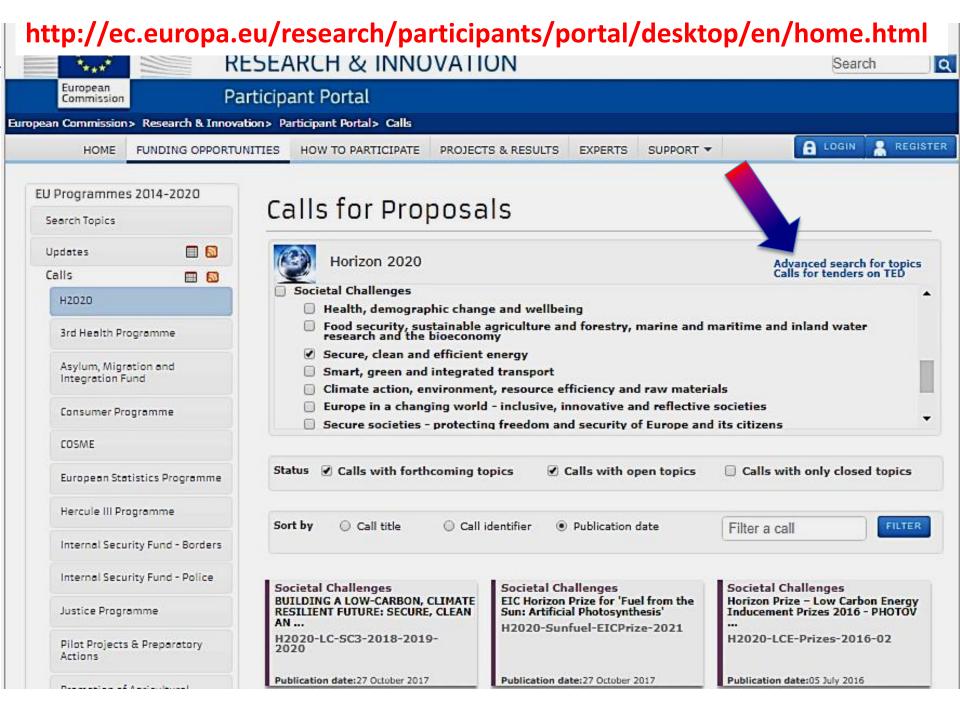






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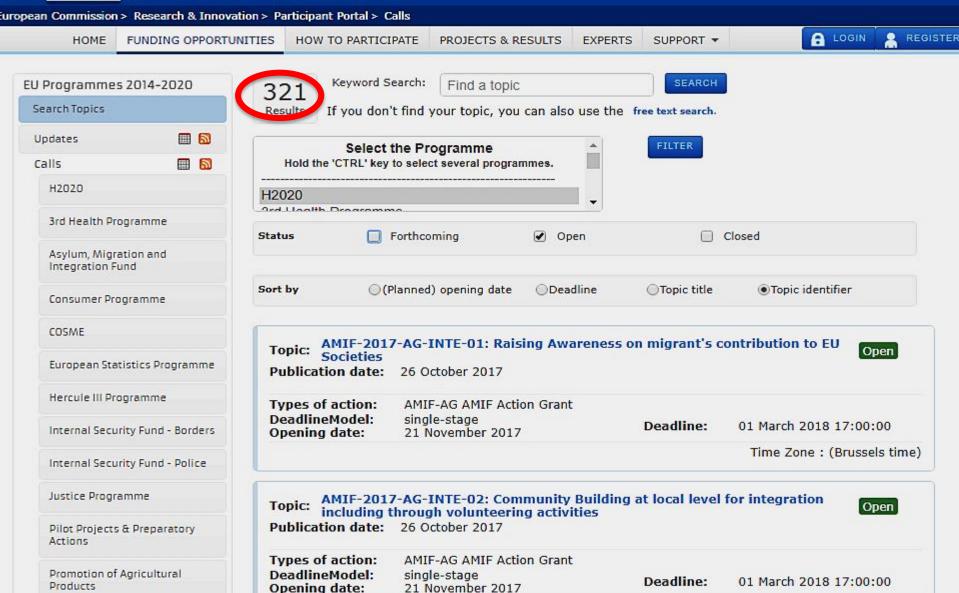
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Forthcoming

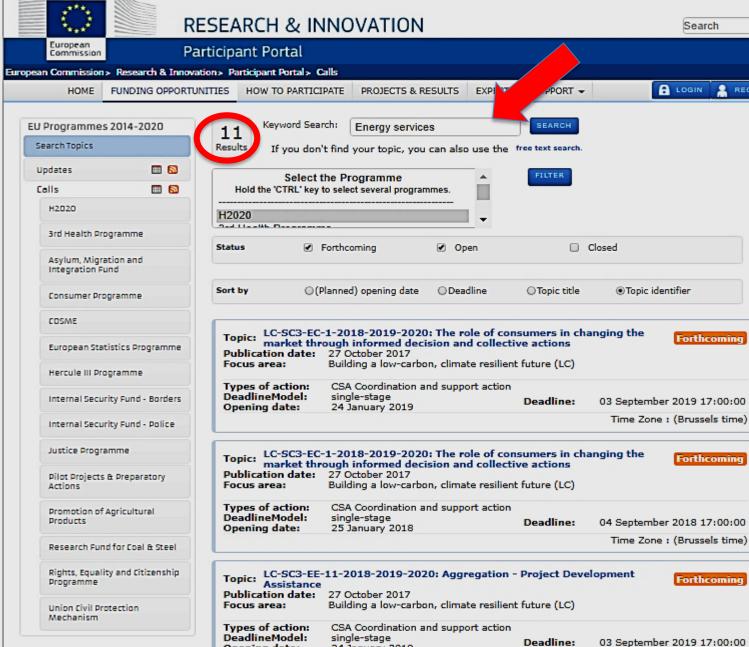
Forthcoming

Forthcoming

Time Zone: (Brussels time)

FP7 & CIP Programmes 2007-

2013 Calls



Opening date:

LC CC2 FF 14 2019 2010 2020. A-----ti-- D--i--t D----I----------

24 January 2019



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H2020 ONLINE MANUAL



News

The 3rd Health Programme and the Consumer Programme, managed by the Consumer, Health and Food Executive Agency (CHAFEA), and the Research Fund for Coal and Steel (RFCS) are now using the European

Commission's experts database to select experts for assignments including the evaluation of proposals and monitoring of projects. If you are already registered as an expert and wish to also indicate your interest in these programmes, please update your profile by ticking "RFCS (Research Fund for Coal and Steel)" and/or " Third Health Programme (managed by Chafea)" ('Programme Selection' section). New experts registering can indicate their interest in working for any of the programmes listed in the

'Programme Selection' section.



Experts

Join the database of independent experts for European research and innovation.

The European Commission appoints independent experts to assist with research and innovation assignments including the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

New experts

Who can be an expert?

You have a chance of being selected as an expert if you:

- have high-level of expertise in the relevant fields of research and innovation (see call for details on type of expertise).
- can be available for occasional, short-to assignments

REGISTER AS EXPERT



What do expert assignments involve?

Experts, as peer reviewers, assist in the:

evaluation of proposals monitoring of actions

In addition, experts assist in the:

 preparation, implementation or evaluation of programmes and design of policies. This includes the Horizon 2020 Advisory Groups.

Assignments mainly concern research and innovation, falling within the Horizon 2020 programme designed to address the challenges Europe is facing through funding excellent science, technology and innovation.

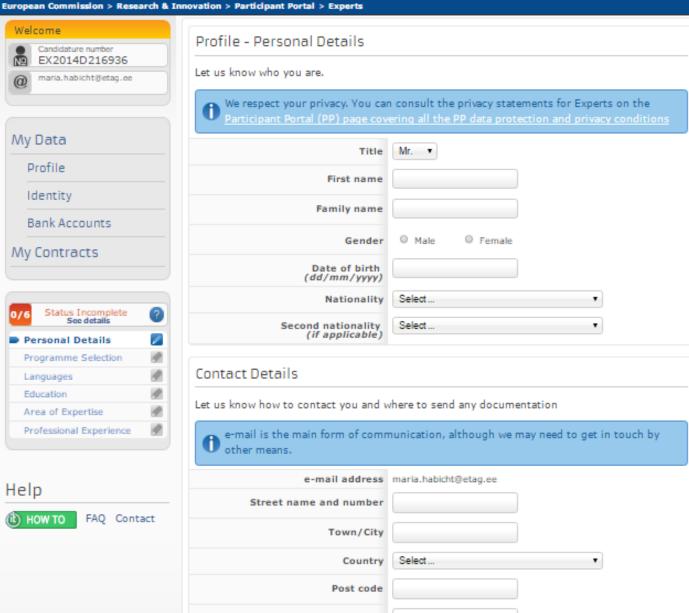
Take a look at the most recently funded projects.

Business innovation coaches support SMEs funded



Participant Portal - Expert Area

Conserve Commission & Research & Tennestion & Bestidenet Bostel & Especie



Phone number 1 (+32123456789)

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Take a look at the most recently funded projects.

Business innovation coaches support SMEs funded via the SMF instrument. An expression of interest for



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H2020 Online Manual

Research Enquiry Service

Enterprise Europe Network

National Contact Points

Glossary

FAQ

IT Helpdesk

Other Help Services

Terms and Conditions

What's New

APIs

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♠ Final report

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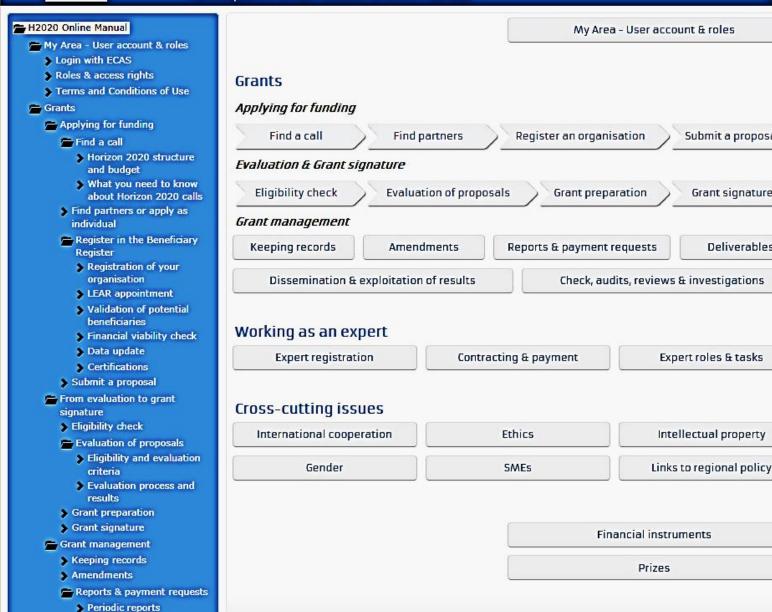
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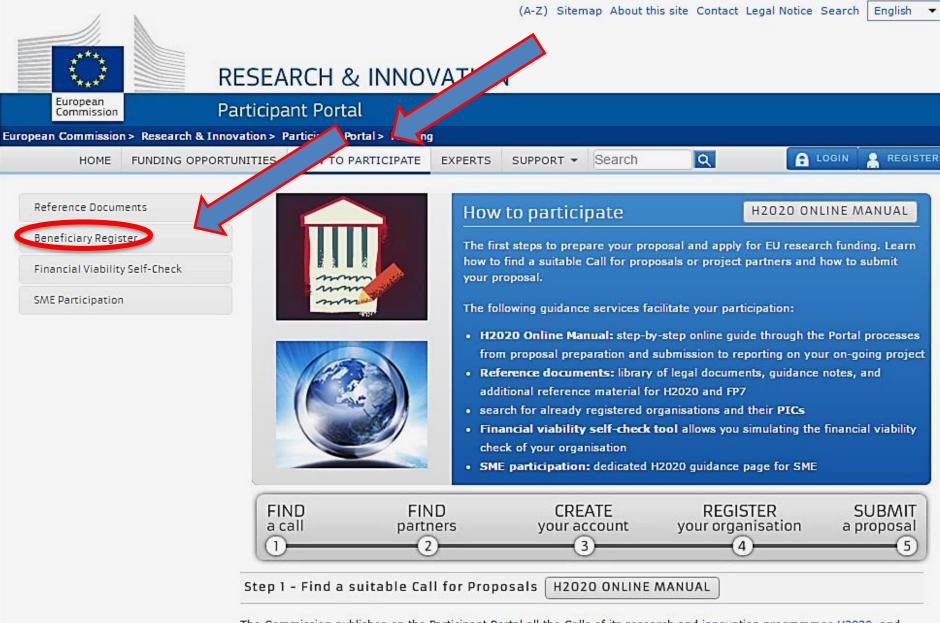


Submit a proposal

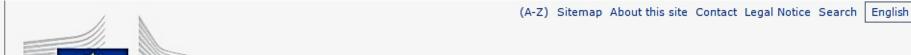
Grant signature

Deliverables





The Commission publishes on the Participant Portal all the Calls of its research and innovation programmes H2020, and you can search calls from previous programmes (FP7 and CIP). In addition you can find information about some additional calls in the Other Funding Opportunities section. If you apply for the first time and do not know yet the programmes, it is useful to read the H2020 Online Manual. It helps you choose the most suitable programme for your area and profile. Besides, you can search according to your research topic with key words and set filters in the calls list.



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Reference Documents

Beneficiary Register

European

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Financial Viability Self-Check

SME Participation

neficiary Register

If you want to participate in a project proposal, your organisation needs to be registered and have a 9-digit Participant Identification Code (PIC). Please quote your PIC in all correspondence with the Commission

The register contains all beneficiaries participating in the EU research and innovation or education, audiovisual and cultural programmes.

Is your organisation already registered? PIC search

Please check whether your organisation has already been registere o, no need to register it again.

SEARCH

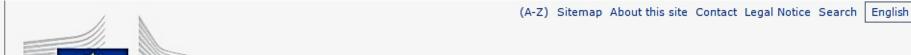
Register your organisation

To register, you need to login in the Portal or, if you are a new user, create your account.

Check what information you need to register in the H2020 Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below.

If your organisation is a Small or Medium-sized Enterprise (SME) you must enter y data on your ou selected "Research and organisation in a questionnaire that will become accessible during your registration Innovation Programme" from the drop down list.

REGISTER ORGANISATION



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EXPERTS

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REGISTER ORGANISATION



Research & innovation

Participant portal - Beneficiary registration

European Commission > Research & Innovation > Participant Portal > Beneficiary Register

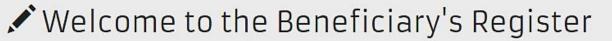


Identification

Organisation

Contact

Summary



The Registration Wizard will guide you through the process of registration.

- ✓ Please keep the basic legal information (Registration extract, VAT data) of the organisation at hand so you can fill in the forms quickly and correctly.
- ✓ The registration process normally takes about 5-10 minutes to complete. The system will automatically save the information provided during registration in case you want to exit the wizard. Your data will be restored the next time you will access the Beneficiary's Register.
- ✓ At the end, it will assign and display the PIC (Participant Identification Code) of your organisation.



Contact Legal notice

English 🔻

Success



Welcome

Research & innovation

Participant portal - Beneficiary registration

Organisation

European Commission > Research & Innovation > Participant Portal > Beneficiary Register

Identification

Identification

Please fill in some preliminary information about your organisation required to check if this organisation has already been registered, as well as to identify any existing PIC numbers of similar organisations that could potentially match your request.

Contact

Legal name *	0	Legal name
Establishment/Registration country *	•	Select one
Registration number	•	Registration number
VAT number *	•	VAT number
		☐ VAT number not applicat
Website	•	The format should be www.



Summary

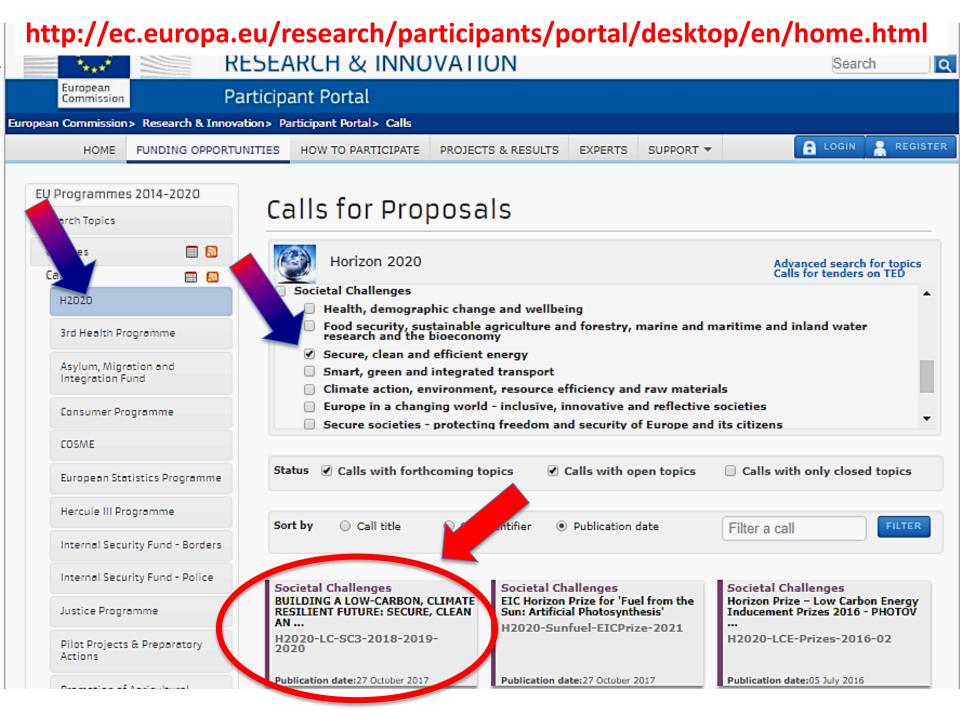








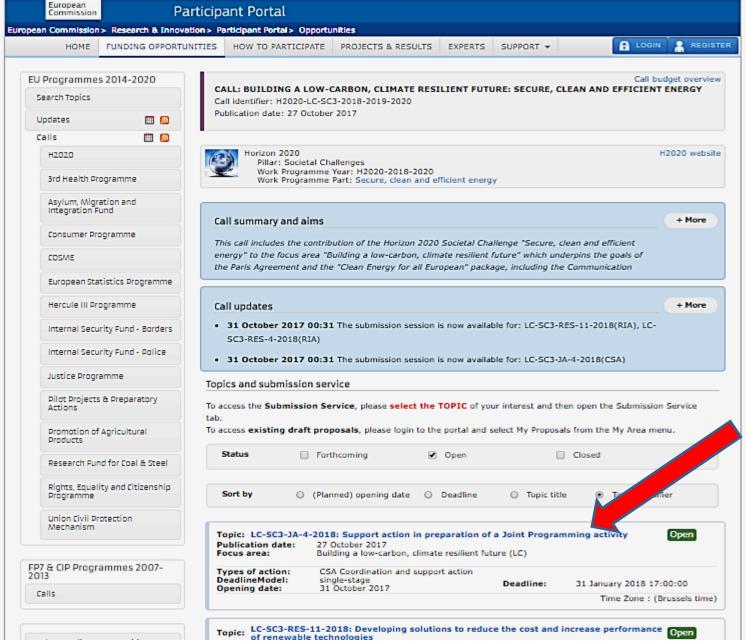
Projektides osalemise alus – valdkondlik tööprogramm





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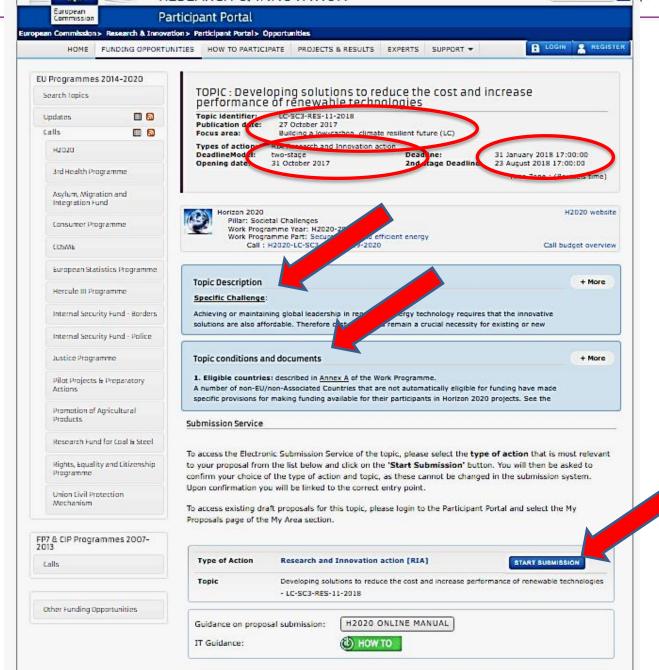
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EN

Horizon 2020

Work Programme 2018-2020

10. Secure, clean and efficient energy

Important notice on the Horizon 2020 Work Programme

This Work Programme covers 2018, 2019 and 2020. The parts that relate to 2019 and 2020 are provided at this stage on an indicative basis. Such Work Programme parts will be decided during 2018 and/or 2019.

(European Commission Decision C(2017)7124 of 27 October 2017)



LC-SC3-RES-4-2018: Renewable energy system integrated at the building scale

Specific Challenge: An increased penetration of renewable energy in the energy mix and the decarbonisation of the heating sector are amongst the most important priorities set in the Energy Union Strategy. To this aim, solutions that integrate several technologies based on one or more renewable energy sources (and their combination with energy storage systems where necessary) should be made available and the highest possible share of renewable energy should be achieved. This integration requires innovative approaches, due consideration of the implications for the user and a proper assessment of the cost-effectiveness.

<u>Scope</u>: Proposal will provide a combination of different renewable energy technologies to cover the highest possible share of electricity, heating and cooling needs of a multi-family residential or commercial or public or industrial building (in the case of the industrial building, the project is not expected to address the energy needs of the industrial process).

The Commission considers that proposals requesting a contribution from the EU of between EUR 2 to 5 million would allow this challenge to be addressed appropriately. Nonetheless, this does not preclude submission and selection of proposals requesting other amounts.

Expected Impact: The project is expected to develop solutions that will reduce the dependence on fossil fuels for providing electricity, heating and cooling in buildings. Cost competitiveness with traditional solutions is expected to be achieved by 2025 considering also the effect of economies of scale. The proposed solutions will contribute to the achieving the technological targets agreed with the sectorial stakeholders in the context of the SET-Plan.

Type of Action: Research and Innovation action



2019:

Proposals are expected to demonstrate, depending on the scope addressed, the impacts listed below, using quantified indicators and targets wherever possible::

- 1. Primary energy savings triggered by the project (in GWh/);
- 2. Investments in sustainable energy triggered by the project (in million Euro);
- 3. Number of (operational and organisational separated) plant sites (within one industrial park) and the number of industrial parks where businesses commit to energy cooperation;
- 4. Number of relevant stakeholders (e.g., ESCOs, industrial park managers) aware of and/or interested in/ implementing joint energy services (in hundreds of stakeholders per million Euro of EU funding);
- 5. Number of policies and legal frameworks created and/ or adapted to facilitate energy cooperation among businesses.

Type of Action: Innovation action, Coordination and support action



<u>Scope</u>: Proposals will address one of the following areas:

- 1. Biomass based combined heat and power (CHP): Demonstration of technically feasible and cost-effective installation of medium to large-scale CHP through retrofitting of existing fossil-fuel driven CHP or power plants, as such plants are already integrated in the energy grid. Project will address the transformation of existing fossil fuel power plants >10 MW el. to CHP plants with the use of sustainable biomass feedstock.
- 2. Geothermal: Allowing geothermal plants to respond cost-effectively to the heat and to the power demand of the network would facilitate the integration of RES in the energy system. Flexible geothermal units are needed to respond to the demand. In addition, adding to geothermal plants heat storage and/or other auxiliary heat sources (e.g. biomass, solar thermal) to geothermal sources might be important to increase flexibility and allow for better response to variable heat and power demand.

The proposals are expected to bring the technology from TRL 5 to TRL 7-8 (please see part G of the General Annexes).



Tehnoloogilise küpsuse tase - TRL

Tasemed 1 – 4 iseloomustavad varast uurimis- ja arendustegevust

- 1: baasuuringud
- 2: tehnoloogia formuleerimine
- 3: rakendusuuringud
- 4: väikesemahuline prototüüpimine

Tasemed 5 – 8 tähendavad prototüüpimist ja reaalse süsteemi valideerimist töökeskkonnas

- 5: suuremahuline prototüüpimine
- 6: valmis prototüüp
- 7: demo
- 8: kommertsialiseerimisvalmidus

9. Tehnoloogia on valmis ning turule viidud



<u>Scope</u>: The proposal is expected to address one or more of the following aspects:

- 1. Optimisation of the different components of a renewable heating and cooling system;
- 2. Development of tools and systems to optimize the design and monitoring of the different components of a heating and cooling system;
- 3. Development of integrated control systems for the smart operation of a heating and cooling system.



<u>Expected Impact</u>: Proposals are expected to demonstrate the impacts listed below, using quantified indicators and targets wherever possible:

- 1. Implementation and upscale of economically viable business models, ultimately running without the need for public subsidies. Data evidence made available to market actors. Proof of the replication of these initiatives by other market actors;
- 2. Availability of adequate financing offer for integrated renovation services;
- 3. Strong and trustworthy partnerships with local actors (e.g. SMEs, ESCOs, financial institutions, energy agencies, NGOs) and quality of the proposed services recognized by market actors;
- 4. Development of large, locally-developed investment pipelines for home renovation, connecting the supply of finance with demand for it (in million Euro of investments within the first 5 years);



Mapping and understanding the nature and longevity of emission sources, identification of transport corridors and performing initial impact assessments, and developing local business models for delivery of CO2 capture, transport, utilisation and/or storage (including the separation of capture, transport, utilisation and storage responsibilities) within promising start-up regions. Industrial clusters may include for example power producers, cement and steel factories, chemical plants, refineries and hydrogen production facilities. A hubsand clusters approach could also include the coupling of hydrogen production and CCS, possibly using common infrastructure. The assessment of cost-effective ('bankable') storage capacity in selected regions is a key component of strategic planning, as it will provide additional certainty that the required CO2 storage capacity will be available when needed. Due attention has to be given to regions with potential for early onshore storage development (including enhanced oil recovery). Close cooperation with industrial players, as well as engagement with local stakeholders, is paramount. This includes identifying and involving relevant end users and societal stakeholders and analysing their concerns and needs using appropriate techniques and methods from the social sciences and humanities.



The Commission considers that proposals requesting a contribution from the EU of between EUR 5 to 6 million would allow this specific challenge to be addressed appropriately. Nonetheless, this does not preclude submission and selection of proposals requesting other amounts.

In several international contexts such as the Clean Energy Ministerial, the Mission Innovation initiative launched in COP21, the International Energy Agency Implementing Agreement on Smart Grids (ISGAN), bi-lateral discussions between India and the EU identified this topic as being of common interest owing to its potential for decarbonisation. In line with the strategy for EU international cooperation in research and innovation (COM(2012)497), international cooperation is encouraged, in particular with India.



Besides the technical assistance, the Islands Facility will maintain a public, searchable portal with the energy transition plans and project proposals that it has supported and developed, share and spread knowledge and best practices based on a sound and inclusive outreach strategy, with the aim to engage as many islands as possible in the energy transition;

Proposals should foresee to provide support to third parties ('support scheme') as described in part K of the General Annexes of the Work Programme. At least 30% of the budget should be directly allocated for spending to island cities, municipalities or their groupings;



Conditions for the Call - BUILDING A LOW-CARBON, CLIMATE RESILIENT FUTURE: SECURE, CLEAN AND EFFICIENT ENERGY

Opening date(s), deadline(s), indicative budget(s): 121

Topics (Type of Action)	Budgets (EUR million)		nillion)	Deadlines		
	2018	2019	2020			
Opening: 31 Oct 2017						
LC-SC3-JA-4-2018 (CSA)	1.00			31 Jan 2018		
LC-SC3-RES-11-2018 (RIA)	30.00			31 Jan 2018 (First Stage)		
LC-SC3-RES-4-2018 (RIA)	27.50			23 Aug 2018 (Second Stage)		
LC-SC3-RES-12-2018 (IA)	30.00			13 Feb 2018		
LC-SC3-RES-13-2018 (IA)	45.00					
LC-SC3-RES-21-2018 (RIA)	25.00					
LC-SC3-RES-28-2018-2019-2020	15.00					

LC-SC3-EE-1- 2018-2019-2020, LC-SC3-EE-13- 2018-2019-2020, LC-SC3-EC-1- 2018-2019-2020, LC-SC3-EE-5- 2018-2019-2020	Rules for Participation.
LC-SC3-RES-12- 2018	In order to ensure that a balanced portfolio of activities covering different renewable energy technology areas will be supported, the available budget will be firstly allocated to the highest-ranked proposal in each of the a) biomass-based CHP and b) geothermal sub-topics. In a second round, proposals will be selected for funding regardless of the sub-topic and only according to the ranking list.
LC-SC3-RES-13- 2018	In order to ensure that a balanced portfolio of activities covering different renewable energy technology areas will be supported, the available budget will be firstly allocated to the highest-ranked proposal in each of the sub-topics. In a second round, proposals will be selected for funding regardless of the sub-topic and only







- Tööprogrammi ülesehitus vastab hindamiskriteeriumitele
- Taotlejatele on jäetud tööprogrammi teksti tõlgendamisel piisavalt paidlikkust ja valikuvabadust
- Hoolsa tööprogrammi lugejani peaks jõudma selge sõnum ühiskonna vajadustest ja ootustest

(it) HOW TO

Participant Portal

European Commission > Research & Innovation > Participant Portal > Part

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE

PROJECTS & RESULTS

EXPERTS

SUPPORT -

- LOGIN



Reference Documents Partner Search Financial Viability Self-Check SME Participation



Partner Search

Find partners for your project ideas among the participants in past EU projects. Enter a keyword or a topic of a past call for proposals, for finding related organisations. Search by geographical criteria or by types of organisation. For more specialised partner search service see Online Manual.

Involvement of the organisation in EU funded programmes

Keyword(s)

enter (a) keyword(s)

Topic

enter a Topic

Call

enter a Call

Programme

Organisation details

Organisation name

enter an organisation name

Organisation type

Country

City

enter City

PIC

enter PIC number, e.g. 98765432

Captcha code



Fill the captcha



http://www.c-energy2020.eu/

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INNOVATION AND NETWORKS EXECUTIVE AGENCY

INEA

European Commission > Events > Horizon 2020 Energy Info Days 2017

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NEWS & EVENTS

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O MULTIMEDIA

Horizon 2020 Energy Info Days 2017

Monday, 23 October 2017

The Horizon 2020 Energy Info Days presented the new funding opportunities and innovative schemes offered by Horizon 2020's Work Programme in 2018-2020. Applying for funding is a competitive process, and only the best project proposals will be selected. If you would like to know more about the type of projects we will be looking for, you can listen to the recordings form the event and download presentations.

Agenda

The content of the event was structured across three days:

- Day 1 (Mon, 23 Oct 2017) introduced the overall policy background and the Horizon 2020 work programme and covers funding opportunities for Global Leadership for Renewables, Decarbonisation of Fossil Fuels and other cross-cutting issues
- Day 2 (Tue, 24 Oct 2017) guided the participants on Smart Cities & Communities and Energy Systems funding opportunities
- Day 3 (Wed, 25 Oct 2017) focused on Smart & Efficient Energy funding opportunities

Have a look at the full agenda.

Presentations

All presentations are available for download:

Day 1:Global Leadership for Renewables, Decarbonisation of Fossil Fuels and other crosscutting issues Help us improve!

Did you find what you were looking for? *

- Select -

r G r ^MK

What code is in the image? *

Enter the characters shown in the image.

Submit

https://ec.europa.eu/inea/en/news-events/events/horizon-2020-energy-info-days-2017

https://www.b2match.eu/energycall2018



Horizon 2020 Energy - Brokerage Event Calls for Work Programme 2018 - 2020 24 October 2017 | Brussels, Belgium

279 osalejat 34 riigist 1098 profiili









Are you interested in submitting a proposal for "Energy" in Horizon 2020?

GET INVOLVED in the next H2020 Energy Proposals!

A Brokerage Event in the field of Energy Technologies







Horizon 2020 Energy - Brokerage Event Calls for Work Programme 2018 - 2020

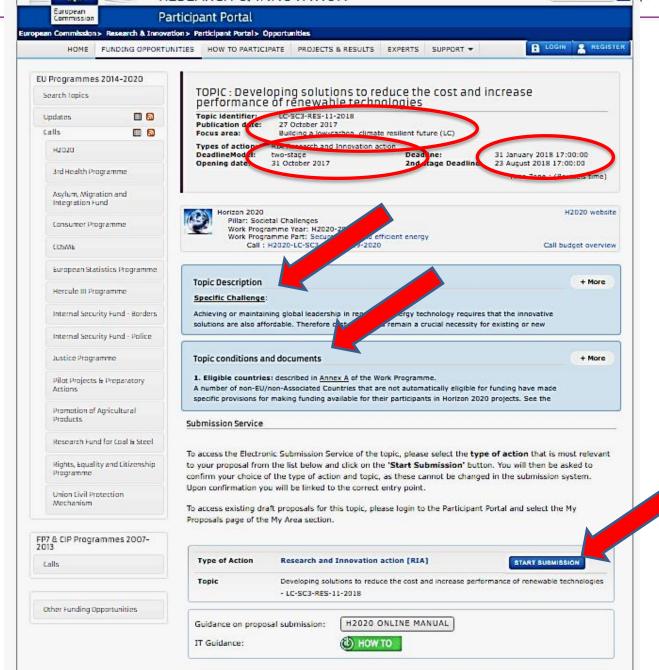
24 October 2017 | Brussels, Belgium

How it works? Home **≡** Participants Agenda Location Infodays C-Energy 2020 NUCL-EU 2020 Contact → Login Filter profiles by. 25 results, 279 profiles in total **⊞** Participants ■ Profiles ★ Quick Find **Aalborg University** Show Profile Denmark, Aalborg Enter keywords, names, countries... Zhe Chen, Professor, PhD, CEng, Professor Apply Filter Clear Renewable Energy & Smart Energy Systems. Description of the group Department of Energy Technolo... Organisation Type Aalborg University, Department of Computer Science Show Profile Denmark, Aalborg Arne Skou, Dr., Associate Professor Areas of Activity H2020 Partner Profile Flexible demand/response. The department has expertise from previous European and National proj... ★ Profile Type Adana Science and Technology University Show Profile **★** Countries Turkey, Adana Filiz ÖZDİL, Assist, Prof.Dr.,

RESEARCH & INNOVATION

Q Search







Please confirm your choice of the topic and type of action for the call, as these cannot be changed subsequently in the submission system.

Topic: Developing solutions to reduce the cost and increase performance of renewable technologies - LC-SC3-RES-11-2018

Type of Action: Research and Innovation action [RIA]

Call: BUILDING A LOW-CARBON, CLIMATE RESILIENT FUTURE: SECURE, CLEAN AND EFFICIENT ENERGY



CANCEL



7

7

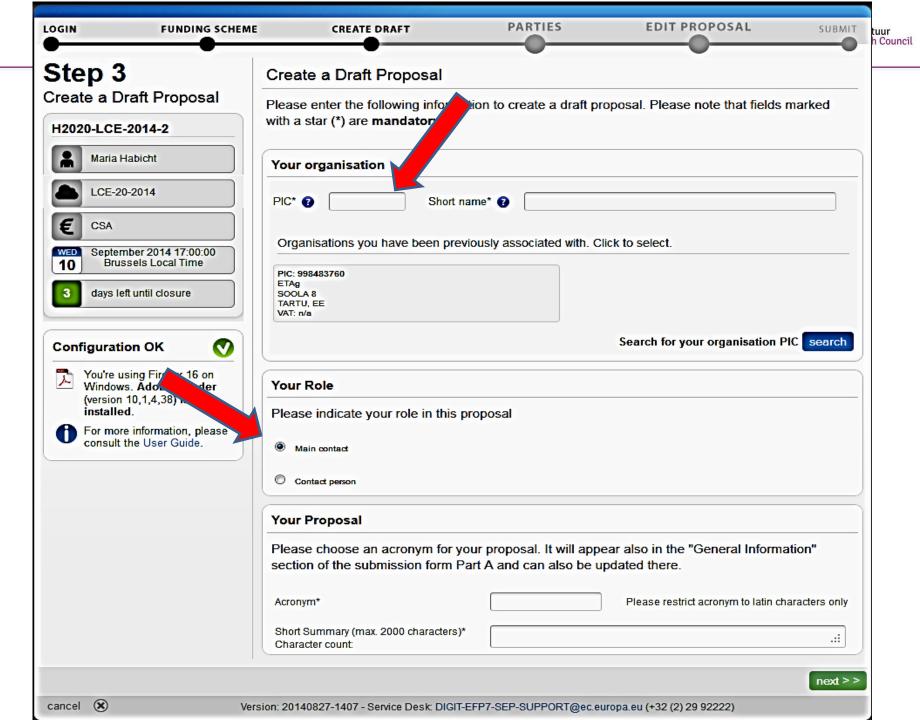
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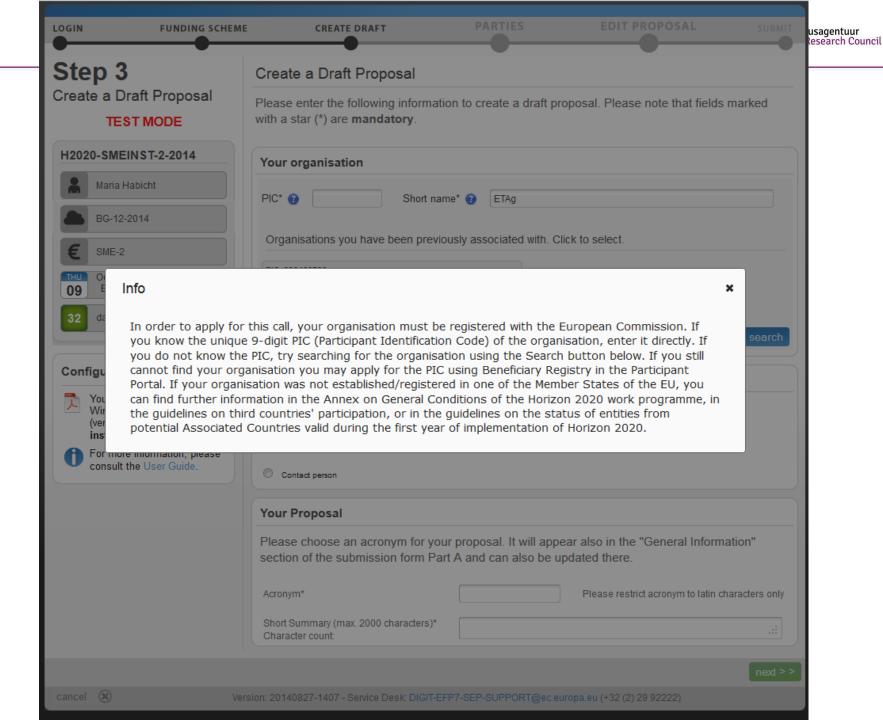
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SOOLA 8 TARTU, EE

Visit our 'How to' user guide

Visit our 'H2020 Online Manual'



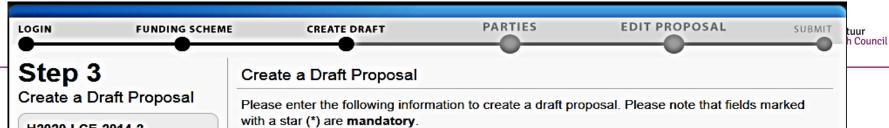


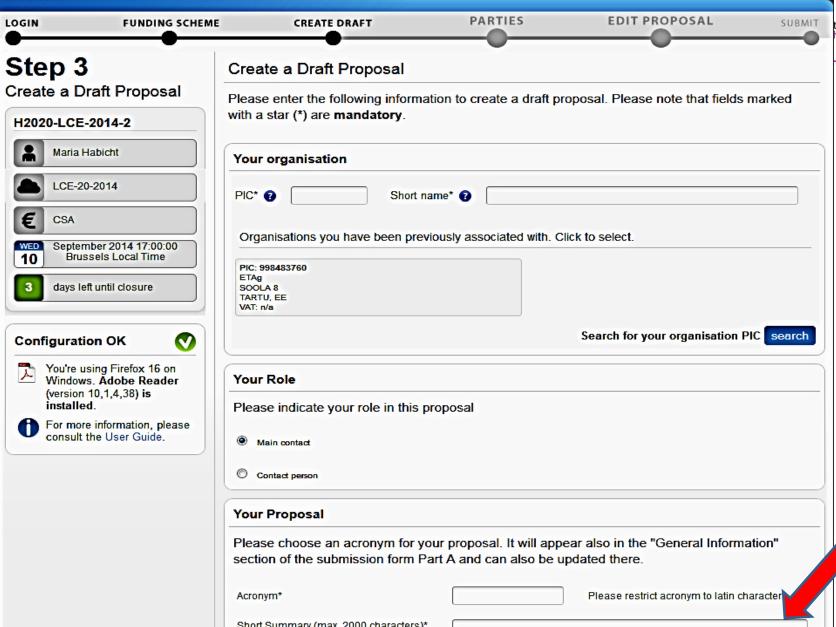


Projekti kõige olulisem osa on kokkuvõte ehk abstract:

selle põhjal määratakse taotlusele hindajad!







Short Summary (max. 2000 characters)* Character count:



LOGIN FUNDING SCHEME CREATE DRAFT PARTIES EDIT PROPOSAL SUBMIT

Step 3

Create a Draft Proposal

TEST MODE

H2020-SMEINST-1-2014



Maria Habicht



BG-12-2014-1



SME-1



September 2014 17:00:00 Brussels Local Time



days left until closure

Configuration OK





You're using Firefox 16 on Windows. Adobe Reader (version 10,1,4,38) is installed.



For more information, please consult the User Guide.

Create a Draft Proposal

Please enter the following information to create a draft proposal. Please note that fields marked with a star (*) are **mandatory**.

adusagentuur n Research Council

Errors

The information you have entered is incomplete or invalid. Please review the following error messages:

An Acronym is required [must contain 20 or fewer Latin alphanumeric characters including Hyphen Underscore and Full stop]

A Short Summary is required is required

SME eligibility warning

This call has specific eligibility criteria: each entity, including the coordinating entity/single applicant must be a small and medium-sized enterprise (SME) according to the Beneficiary Register of the European Commission. If your entity does not fulfil this criterion, you will not be able to proceed with the proposal submission.

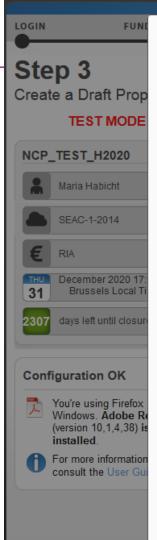
The PIC number you have chosen does not fulfil the SME criterion either because the SME status was not defined in the Beneficiary Register and as a result your entity is not considered an SME (case1), or a previous validation result showed that your entity is not an SME (case 2), or the previous validation was done more than 2 years ago (case3).

- Case 1: Please go to the Participant Portal's Beneficiary Register page to update the data by filling in the SME Questionnaire. Access to this data is given to the person who registered the entity as self-registrant and/or to the Legal Entity Appointed Representative (LEAR) of the entity.
- Case 2: If your entity was validated as 'non-SME', but now you consider that it is an SME, please ask the Legal Entity Appointed Representative (LEAR) of the entity to fill in the SME Questionnaire in the Beneficiary Register.
- Case 3: If your entity was validated as an SME more than 2 years ago, please ask the Legal Entity Appointed Representative (LEAR) of the entity to fill in the SME Questionnaire in the Beneficiary Register.

Read further guidance about the registration and data update or contact the IT Helpdesk from the Participant Portal.

'For profit' eligibility warning

This call has specific eligibility criteria: your coordinating entity/single applicant must be a for profit entity according to the Beneficiary Register of the European Commission. If your entity was



Submission and Evaluation of Proposals Assent Disclaimer

By pressing the following button, you accept the terms and conditions of usage of this site and more specifically:

Proposal pre-registration data

- 1. Information used for the pre-registration and creation of a draft proposal: Call, topic, type of action; Participant Identification (PIC) code of your Organisation, Acronym, Short Summary, Panels and Keywords. (Step3) and the list of participating organisations (Step4) can be used by the services in charge for the planning of evaluations.
- 2. Short Summary describes briefly the purpose of the proposal with a maximum of 2,000 characters. Entering at least keywords will help the services in the planning of the evaluations. Coordinators may choose to enter 'xxx' at this stage should they prefer not disclosing any data. The 'Short summary' information is then copied to the "Abstract" field in the administrative form and can be modified there.

If you do not wish any of your pre-registration data to be available to the European Commission/service in charge prior to call closure then please send an email to the Participant Portal Service Desk (address available at the foot of the screen and in the User Guide).

Part B

- 3. File format: For the Technical Annex (part B) you must use exclusively PDF ("portable document format", compatible with Adobe Acrobat version 5 or higher, with embedded fonts). Annexes might have an obligatory page limit. Please check for the number and type of mandatory or optional annexes for the call in the relevant call documentation. Annexes with excess pages where page limit applies, will receive a watermark upon upload to the system. Users will receive a warning when trying to submit an annex with excess pages.
- 4. **Time constraints:** Preparation and uploading of the PDF formatted technical annex may take some time. You should ensure that this has been completed in time, well before the call closure deadline.

Submission

5. In order to be made available for evaluation, proposals must be submitted prior to the call closure deadline. Likewise, modifications to proposals or uploaded attachments are also required to be submitted prior to the call closure deadline or they will not be taken into account. Proposals may be submitted or withdrawn at any time prior to the call closure deadline. There is only ever one version of a submitted proposal, as submission over-writes the previous version.

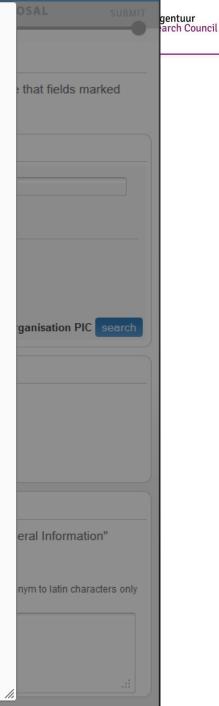
Personal Data

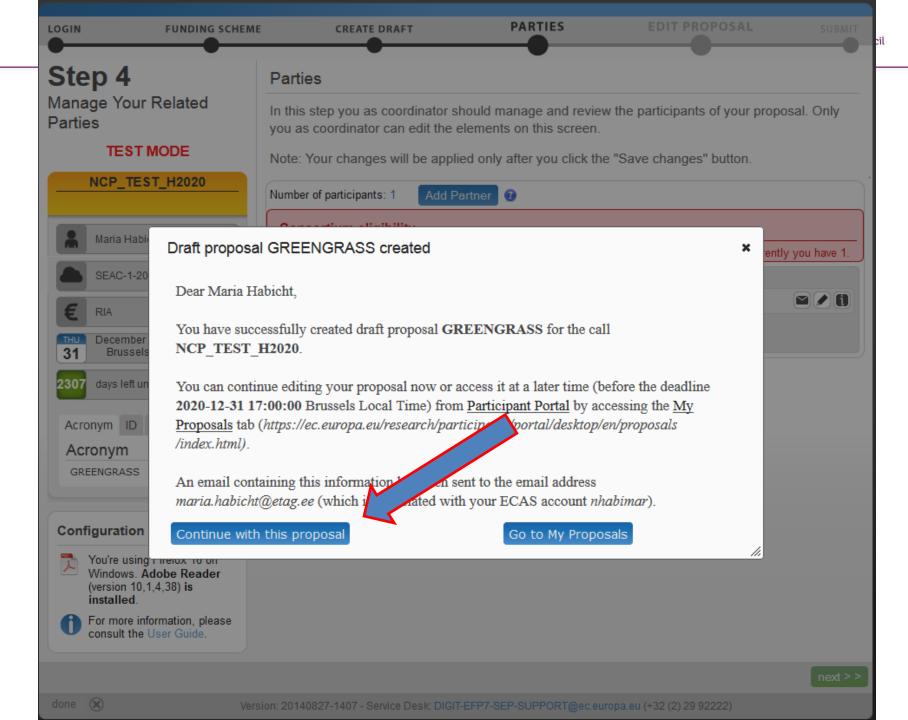
6. We will process personal data in accordance with Regulation No 45/2001 and according to the "notifications of the processing operations" to the Data Protection Officer (DPO) of the Commission/Agency (publicly accessible in the DPO register). Read more on the Legal Notice of the Participant Portal.

"*Regulation (EC) No 45/2001* of the European Parliament and of the Council of the protection of individuals with regard to the processing of personal data by the Commit to ustitutions and bodies and on the free movement of such data (OJ L 8, 12.01.2001, p. 1).

accept

decline





SIHTASUTUS EESTI TEADUSAGENTUUR

SOOLA 8, 51013 TARTU, EE

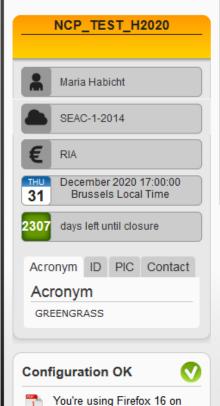
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Step 4

LOGIN

Manage Your Related Parties

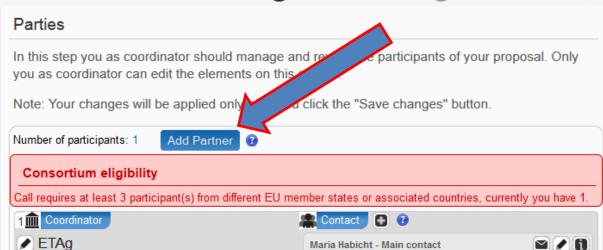
TEST MODE



Windows. Adobe Reader (version 10,1,4,38) is

For more information, please consult the User Guide

installed.





ncil



Juurdepääsuõigused – taotluse ettevalmistamise protsessis

- Täielik juurdepääs(= koordinaator või partner) või nn readonly õigus (= meeskonna liige) projektiga seotus isikutele
- Õigusi võib muuta kuni taotluse esitamiseni (konkursi sulgumiseni)
- Kõik kontaktisikud saavad ligipääsu ning nende nimed kajastuvad taotluse A osas: Põhikontaktisik kõikide kontaktandmetega; teised isikud vaid oluliste andmetega; teadlased/juhtivteadlased teadlase profiiliga.
- Allkirjaõiguslike esindajate andmeid taotlemise faasisi ei nõuta



Rahastusreeglid ja kulude planeerimine



Rahastusmäärad

	Otsesed kulud	Kaudsed kulud	Kokku
Teadusprojektid			
Koordineerivad ja toetavad projektid	100 %	25 % ühtne määr	
Kõik tegevused ja kõik partnerid	100 EUR	25 EUR	125
	Otsesed kulud	Kaudsed kulud	Kokku
Innovatsiooniprojektid	70 % (100%)	25 % Ühtne määr	
Kasumit taotlevad organisatsioonid	70 EUR	17,5 EUR	87,5
Kasumit mitte taotlevad	100 EUR	25 EUR	125

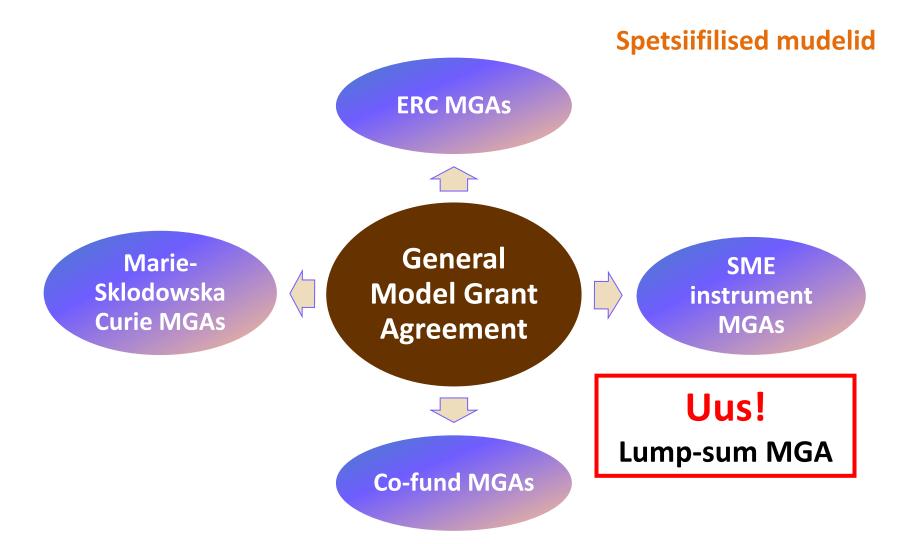


Toetusleping

- ✓ Leping partnerite ja rahastaja vahel
- ✓ Määrab ära partnerite õigused ja kohustused
- ✓ Standardne toetusleping
- ✓ Sisaldab projekti tegevuste kirjeldust
- ✓ Hõlmab nii koordinaatorit kui ka teisi projekti partnereid
- ✓ Allkirjastatakse digitaalselt



H2020 kommenteeritud toetusleping, ca 700 lk





Peatükk 1: Sissejuhatav üldine osa

• lepingu objekti kirjeldus

Peatükk 2: Tegevused

• Elluviidavad tegevuseu, projekti algus ja kestus, eelarve ja selle umperjagamise õimalused

Peatükk 3: Grant

 grandi suurus, kulude hüvitamise määr, lubatud kulud, kolmandate osapoolte kulude hüvitamine, in-kind nanused, sanktsioonid

Peatükk 4: Õigused ja kohustused

- üldised kohustused, ressursside haldamine, ostude sooritamine, in-kind panuse kasutamine, allhanked, teadustaristu kasutamine, tulemuslikkuse hindamine
- Grandi haldamine, kulu- jm dokumended, aruandlus, avandd, vahe- ja lõppmaksed, audit
- Partneritele kuuluvad teadmised, projekti jooksul tekkinud uued teadmised, omandi kaitse ja jagunemine, ligipääsu võimaldamine, tulemuste kasutamine, infolevi
- Muu: sooline võrdõiusliikus, eetika, huvide konflikt, ohutus ja julgeolek, konfidentsiaalsus

Peatükk 5: Rollide jaotus

• Rollid ja vastutus, konsortsiumisisene töökorraldus (seotud konsortsiumilepinguga)

Peatükk 6: Kärped, karistused, projekti katkestamine jmt.

- Kulude hüvitamisest keeldumine, eelarve kärpimine, tagasimaksed Komisjonile, trahvid
- Maksete peatamine ja tegevuste lõpetamine, force majeure

Peatükk 7: Lõppsätted

• Kommunikatsioon, lepinguga liitumine, lepingu jõustumine, muudatuste tegemine, vaidluste lahendamine



Toetuslepingu struktuur

TINGIMUSED

(Terms and conditions)

Lisa 1: **Projektitegevuste kirjeldus**

Lisa 2: **Eelarve**

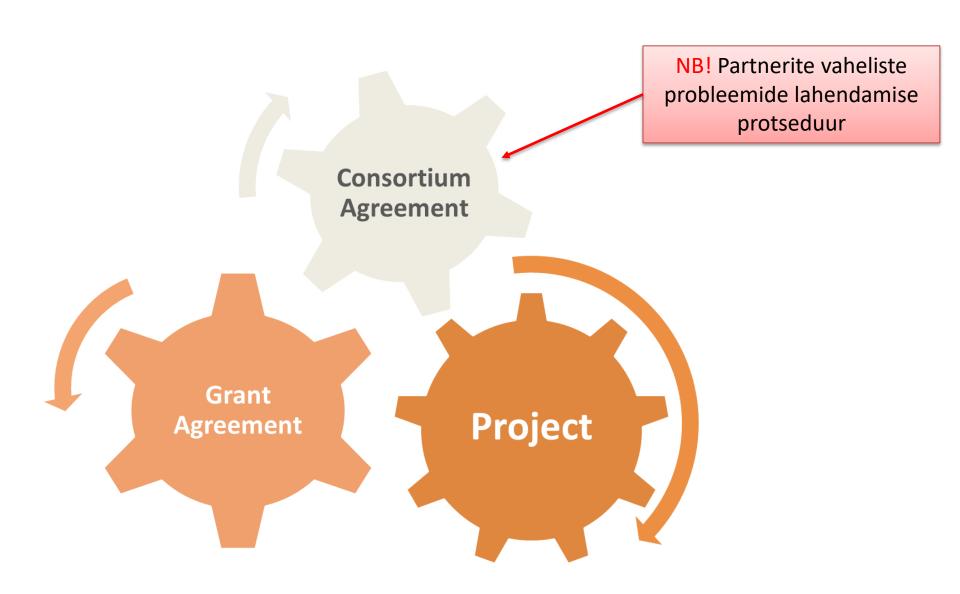
Lisa 3: Liitumisvormid, 3a ja 3b

Lisa 4: Kolmandate osapoolte eelarve

Lisa 5: **Finantsauditi vorm**

Lisa 6: Metoodikaauditi vorm







Lubatud kulude tunnused

- Tegelikud
- Tekkinud projekti partneril
- Tekkinud projekti eluea jooksul
- Peavad olema välja toodud projektitegevuste kirjelduses (description of work) ning eelarves
- Vastavad kasusaaja tavapärastele juhtimis ja raamatupidamistavadele, vastavale seadusandlusele
- Kasutatakse vaid projektiga seotud eesmärkide saavutamiseks
- Raamatupidamises kajastatud
- On mõistlikud ja põhjendatud



Mitteabikõlblike kulude tunnused

- Pole taotluses ette nähtud (nt allhange)
- Võlgade teenindamise ja kahjumiga seotud kulud
- Intressikulud
- Valuuta vahetuskurssidega seotud kulud
- Kulud pangateenustele, nt ülekandetasud
- Ülemäärased ja mõtlematud kulud
- Tagastatav käibemaks
- Projekti pikenemisega seotud kulud, nt täiendavate tegevustega seotud kulud, mida pole lepingus ette nähtud
- Topeltrahastamine



Otsesed kulud

Abikõlbulikud **otsesed kulud** – kulud, mis on otseselt seotud ja seostatavad projekti tegevuste elluviimisega

- Personalikulud (inimkuu ja inimkuude arv)
- Alltöövõtt (subcontracting)
- Materjalid ja seadmed
- Lähetuskulud
- Põhivara (amortisatsiooni kulud)
- Muud otsesed kulud

Other direct costs



Kaudsed kulud

Kulud, mida saab seostada ka teiste projektide või tegevustega, näiteks toetava (üld-) personali töötasu, büroo- ja halduskulud.

Neid arvestatakse ja deklareeritakse fikseeritud osana (25%) otsestest kuludest, v.a.:

- Alltöövõtt
- Mitterahalised sissemaksed (in-kind contributions),
 mida ei kasutata toetusesaaja ruumides



Personalikulud I

- Tegelikud personalikulud
 - Töölepingud ja töölepinguga võrdväärsed lepingud; seotud organisatsioonide töötajad; nn inhouse konsultandid
- Ühikuhinnal baseeruvad personalikulud
 - Nt VKE omaniku tasu (EK määratud)



Personalikulud II - töötajad

- On projekti partneri töötajad, kes on määratud projekti heaks töötama
- Abikõlbulik on nö tavaline baastöötasu, sh kohustuslikud maksud ja täiendavad tasud (nt tasu tervist kahjustava töö eest, puhkusetasu)
- Spetsiifilised asutuse sisesed kõigile ühtsetel alustel põhitöö eest makstavad tasud, mis ei ole seotud konkreetses projektis osalemisega
- H2020 projektis osalemisega seotud täiendavad tasud võivad olla abikõlbulikud täiendava töötasuna



Tunnihinna arvutamine I

"Personalikulu" = registreeritud projektitöö tundide arv * tunnihind

Aasta palgafond (v.a. mitteabikõlblikud kulud, Art 6.5 ja täiendav töötasu)

TUNNIHIND =

Aasta produktiivsed töötunnid



- 1720 h
- Individuaalsed produktiivsed aasta töötunnid
- Standardsed aasta produktiivsed töötunnid



Tunnihinna arvutamine II

TUNNIHIND =

Kuu palgafond (v.a. mitteabikõlblikud kulud, Art 6.5 ja täiendav töötasu)

Kuu produktiivsed töötunnid



- 1720h (1720 / 12 = 143)
- Individuaalsed produktiivsed aasta töötunnid
- Standardsed aasta produktiivsed töötunnid



Tunnihinna arvutamine III

Uus!

Kui H2020 projektis makstav töötasu on kõrgem, kui nn riiklikes projektides

Töötasu H2020 projektis

Töötunnid H2020 projektis

Võib olla abikõlblik lisatasuna (*additional rem*.) 8000 EUR lagi



NB!

- Toetuslepingus toodud skeemi kasutamine personalikulude arvutamisel on kohustuslik
- Tööajatabelisse märgitakse ja arvutuste tegemisel kasutatakse tegelikke projektitöö tunde
- Tööajatabelite miinimumnõuded leiab toetuslepingust



Alltöövõtt

 Selliste teenuste, toodete ja tööde sisse ostmine, mis on GA Annex 1-s kirjas projekti tegevusena

Näiteks:

- Prototüübi tegemine
- Uuringu läbiviimine
- Analüüside koostamine

Alltöövõtja tunnused:

- Saab tellimuse ja väljastab arve
- Hind sisaldab kasumimarginaali



Alltöövõtt II

Abikõlblikkuse tingimused:

- Parim hinna-kvaliteedi suhe või madalaim hind
- Kooskõlas riiklike reeglitega (hange)
- Tegevus ja hinnanguline maksumus peab olemas kirjas GA Annex 1-s
- Töö toimub lepingu alusel
- Valmisolek auditeerimiseks
- Puudub huvide konflikt



Sisseostetavad teenused

- Selliste teenuste ja tööde sisseostmine, mis ei ole kirjas GA Annex 1-s projekti eraldi tegevusena
- 'Other direct costs' kulu

Näiteks:

konsultatsioon (nt IPR) - reisikulud

tõlketeenused - tarvikud

- toitlustamine - konverentsid

printimiskulud/teenused - patendid

auditikulud



Sisseostetavad teenused II

Abikõlblikkuse tingimused:

- Parim hinna-kvaliteedi suhe või madalaim hind
- Kooskõlas riiklike reeglitega
- Puudub huvide konflikt

Oluline silmas pidada:

- Kulud lähevad arvesse kaudsete kulude arvutamisel
- Vastutus töö/teenuse eest on partneril
- Teenuslepingud peavad ette nägema, et tekkiv omand kuulub partneritele
- Raamlepingute olemasolul võib neid arvesse võtta



Alltöövõtt vs teenusleping

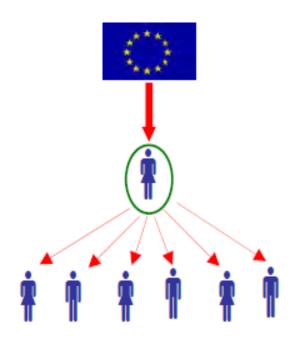
Alltöövõtt	Teenusleping				
On seotud otseselt projekti sisuliste tegevustega	Pole otsene tegevus projektis, aga on vajalik otseste tegevuste elluviimiseks partnerite poolt				
Peab olema kirjas Annex 1-s	Ei pea olema kirjas Annex 1-s				
Deklareeritakse kuluna 'direct costs of subcontracting'	Deklareeritakse kuluna 'other direct costs'				
Ei arvestata kaudseid kulusid	25% kaudseid kulusid				
Parim hinna-kvaliteedi su	uhe või parim hind põhimõte				
Kogu vastutus tö	ö eest lasub partneril				



Maksed

- Ettemakse
- Vahemaksed
- Lõppmakse

- → Artikkel 21 GA (Payments and payment arrangements)
- → Jaotatud koordinaatori poolt





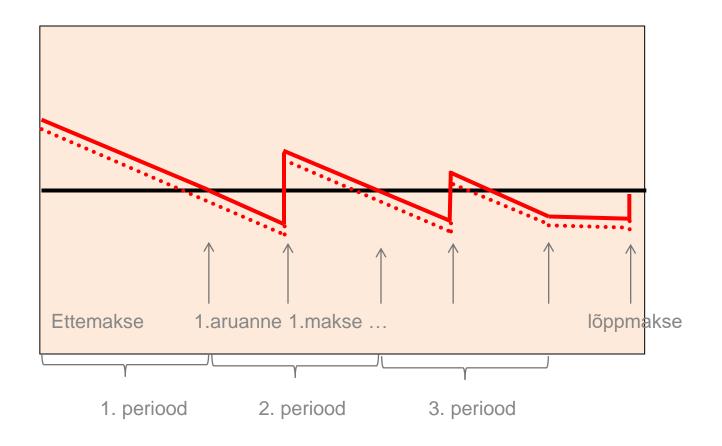
Raha laekumine projekti jooksul

Avansiline makse – saabub 30 päeva pärast GA allkirjastamist või 10 päeva enne projektitegevuste algust

- Ettemaks katab üldjuhul ära esimese aruandlusperioodi kulud (kaheaastase projekti puhul 60-80% projekti kogukuludest).
- Ettemaksust peab EK kinni 5% projekti kogutoetusest, mis läheb garantiifondi
- Ülejäänud maksed toimuvad vastavalt kulutustele ja eelarvele
 90 päeva jooksul peale aruande esitamist
- Viimane laekumine peab olema vähemalt 10 % kogu toetusest ning toimub pärast projekti edukat lõpetamist

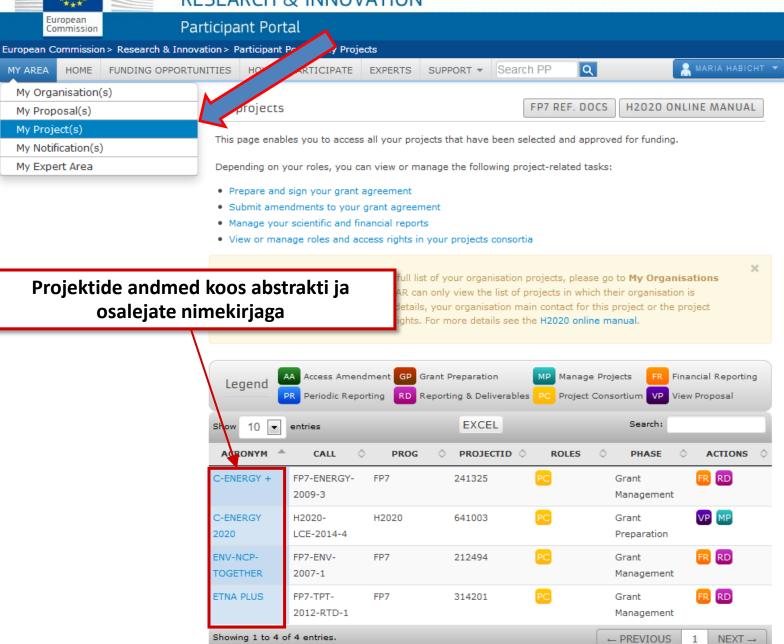


Rahavoog





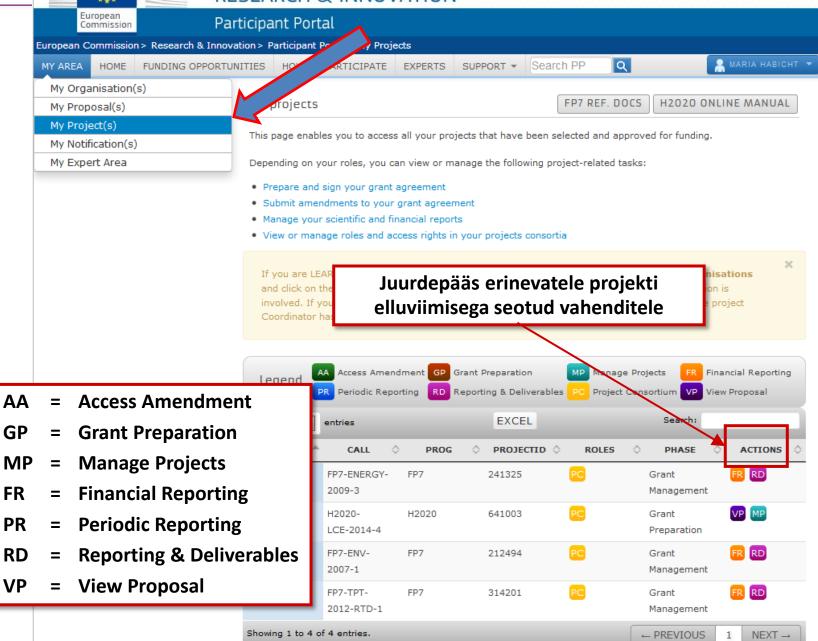
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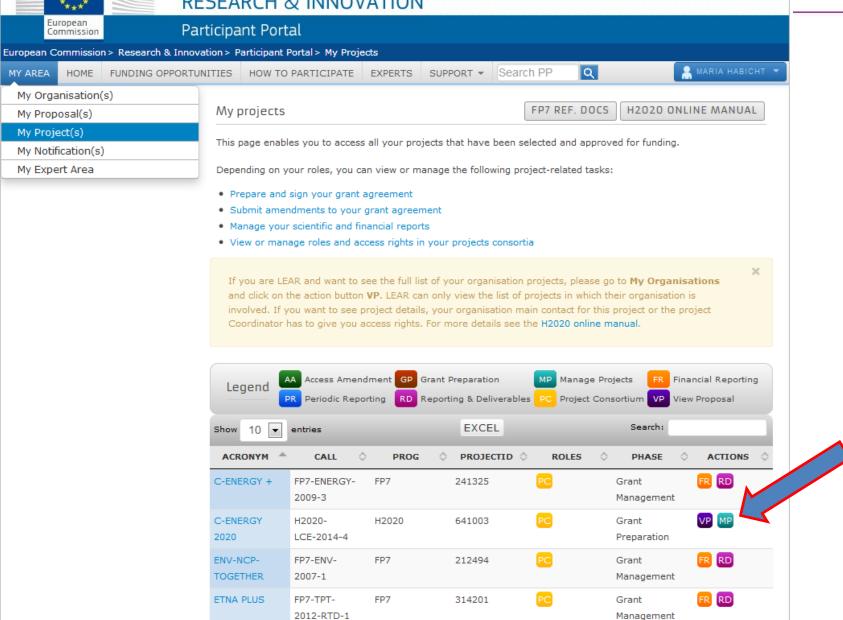
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2020

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Showing 1 to 4 of 4 entries.

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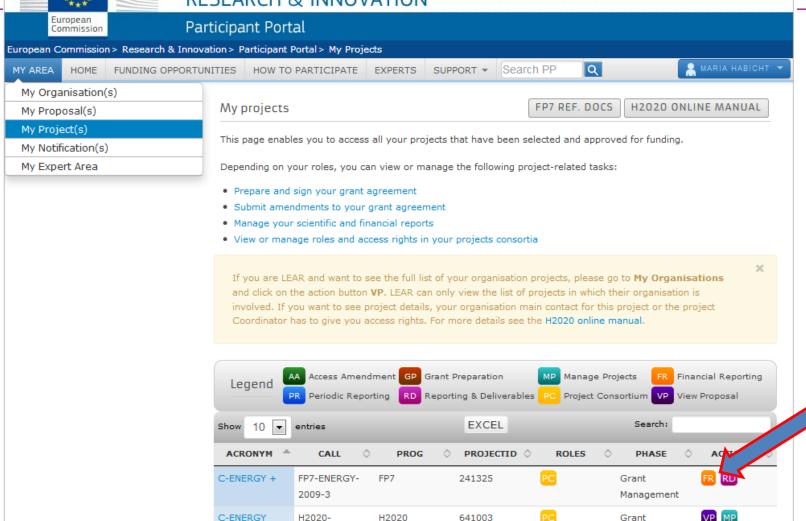
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Commission		ortal - Grant Manageme	ent - Financial F	keporting							
Project Information											
General											
Project Acronym:	C-ENERGY +					Contract N	No: 2	41325			
Contract version :	Amendment No. 4 (Proposa	l Version 10)				Framewor	rk: F	P7			
Funding Scheme :	Coordination and support a	ction				Sub-Fundi	ing Scheme : C	coordinating action			
Call Identifier :	FP7-ENERGY-2009-3										
Start Date (dd/mm/yyyy)	:01/05/2010					End Date	(dd/mm/yyyy) : 3	1/12/2013			
Details											
Reporting Period : no. 2 (fr	om 01/05/2011 - to 30/04/2	(012)									
· · · · · ·		•									
Form C											
Beneficiary											
Contractor's Legal Name		SIHTASUTUS EESTI TEADUSAGENTU	JUR					Participant Iden	tity Code	998483760	
Short Name		ETAG						Beneficiary No.		22	
Comment											
Lump Sums Used								Indirect Cost Me	thod	Standard Flat Rate	
								Flat Rate for Ind	irect Costs %	20	
1. Declaration of eligible co	sts/lump sum/flate-rate/s	cale of unit (in €)									
						Type of activities					
			Eligible costs (in €)			Caradiaskias /			Total (F)=(A)+ (B)+(C)+(D)+(E)		
				RTD (A)	Demonstration (B)	Support (C)	Management (D)	Other (E)	(5) (5) (5)		
						1		1			
			Personnel costs			0.00			0.00		
			Subcontracting 📤						0.00		
			Other direct costs						0.00		
			Indirect costs			0.00			0.00		
			Lump sums / flat-rate / scale of unit declared						0.00		
			/ scale of unit declared			0.00			0.00		
			Maximum EU	2.00	0.00			0.00			
			Contribution Requested EU	0.00	0.00	0.00	0.00	0.00	0.00		
			contribution						0.00		

Did you receive any financial transfers or contributions in kind, free of charge from third parties?

Or did the project generate any income which could be considered a receipt according to Art.II.17 of the grant agreement?

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2. Declaration of Receipts (in €)



Commission Part	ostStatement/viewCostStatement.action ICIPANT PORTAL - GRANT MANA	igement - Financial Kept	orting				
roject Information							
General							
Project Acronym : C-ENERGY +				Contract No :	241325		
Contract version : Amendment !	No. 4 (Proposal Version 10)			Framework:	FP7		
Funding Scheme : Coordination	and support action			Sub-Funding Scheme	e: Coordinating action		
Call Identifier: FP7-ENERGY-2	2009-3						
Start Date (dd/mm/yyyy): 01/05/2010				End Date (dd/mm/y	/yyy):31/12/2013		
Details							
Reporting Period: no. 2 (from 01/05/201	1 - to 30/04/2012)						
orm C							
Beneficiary							
Contractor's Legal Name	SIHTASUTUS EESTI TEADU	SAGENTUUR				de	998483760
Short Name	ETAG	Coordina	tion / Support/Personnel cos		1		22
Comment			Cost	Explanation	Work Package	+	
Lump Sums Used		0.00				losts %	Standard Flat Rate
						.0StS 90	20
1. Declaration of eligible costs/lump sum	/flate-rate/scale of unit (in €)						
		0.00	TOTAL				
		0.00	IOIAL			_	
		Eligible cos			Don	e I (F)=(A)+	
		Eligible cos	RTD (A) Demonstration (B)	Support (C) Managem	Don ent (D) Other (E)	(C)+(D)+(E)	
		Eligible cos	RTD (A) Demonstration (B)	Support (C) Managem	Don ent (D) Other (E)	1 (F)=(A)+ (C)+(D)+(E)	
		Eligible cos	RTD (A) Demonstration (B)	Support (C) Managem	Don.	(C)+(D)+(E)	
		Personnel costs	RTD (A) Demonstration (B)	Support (C) Managem	Don.	(C)+(D)+(E)	
		Personnel costs Subcontracting △	RTD (A) Demonstration (B)	Support (C) Managem	ent (0) Other (E)	0.00 0.00	
		Personnel costs	RID (A) Demonstration (B)	Support (C) Managem	ent (0) Other (E)	(C)+(D)+(E)	
		Personnel costs Subcontracting △	RTD (A) Demonstration (B)	Support (c) Managem b.00	ent (0) Other (E)	(c)+(b)+(E) 0.00	
		Personnel costs Subcontracting Other direct costs	RTD (A) Demonstration (B)		ent (0) Other (E)	0.00 0.00	
		Personnel costs Subcontracting △ Other direct costs Indirect costs	RID (A) Demonstration (B)		ent (0) Other (E)	0.00 0.00 0.00	
		Personnel costs Subcontracting Other direct costs Indirect costs Lump sums / flat-rate / scale of unit declared Total Maximum EU	RID (A) Demonstration (B)	0.00	Other (E) 0.00 0.00	0.00 0.00 0.00 0.00	
		Personnel costs Subcontracting Other direct costs Indirect costs Lump sums / flat-rate / scale of unit declared Total Maximum EU Contribution Requested EU	RID (A) Demonstration (B)	0.00	ent (D) Other (E)	0.00 0.00 0.00 0.00 0.00	
		Personnel costs Subcontracting Other direct costs Indirect costs Lump sums / flat-rate / scale of unit declared. Total Maximum EU Contribution	RID (A) Demonstration (B)	0.00	ent (D) Other (E)	0.00 0.00 0.00 0.00 0.00 0.00	

Management

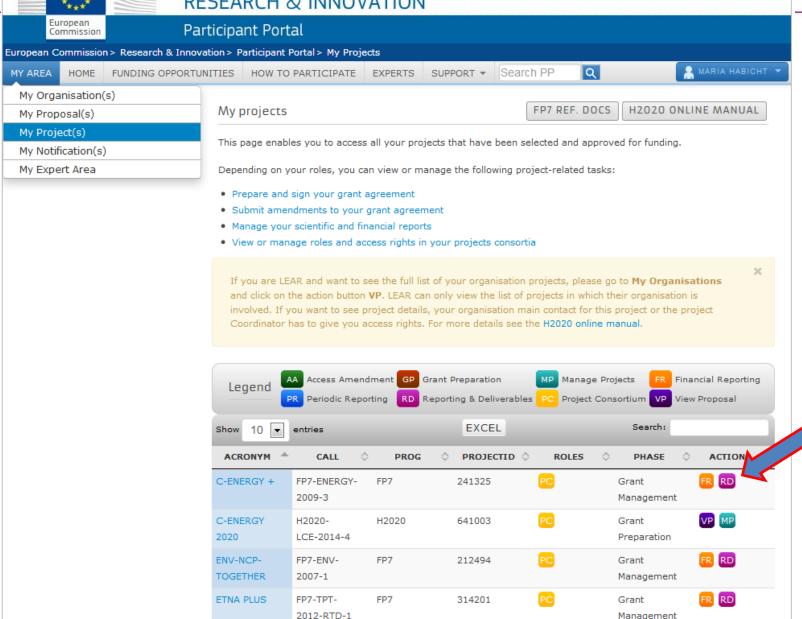
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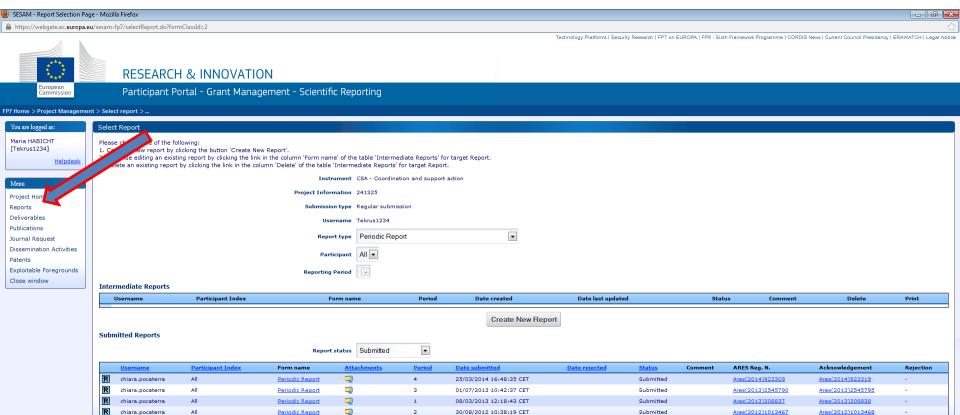


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IA:

https://ec.europa.eu/research/participants/submission/manage/secure/createdraft?preregvalue=ICT-01-2014&preregtype=Topic&callId=NCP_TEST_H2020&submissionSessionId=4613&step=2

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PCP (IN):

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PPI (OUT):

https://ec.europa.eu/research/participants/submission/manage/secure/createdraft?preregvalue=P HC-29-2015&preregtype=Topic&callId=NCP TEST H2020&submissionSessionId=4624&step=2